# **HA LONG LIMITED LIABILITY COMPANY BOND ISSUANCE PLAN**



**Ha Long Limited Liability company discloses the bond issuance plan, with the summary information as follows:**

+ Bond name: **HLC112020**

+ Total value of bonds expected to be issued: 700 billions maximum

+ Expected issued date: **No later than 30/11/2019**

+ Bond term: **1 year 1 day**

+ Face value: **100.000 VND/bond**

+ Issued method: **Issued separately, following the Decree No. 163/2018/ND-CP in 04/12/2019 of the Government of the Corporate bond issuance**

+ Type of bond: **Non-convertible bonds, not accompanied by warrants, guaranteed with assets.**

+ Bond interest rates: **The interest rate is a combination of a fixed rate and a floating rate**